### Welcome APA

Peter Watts, CEO, Solutionize

Managing partners of COIN

COIN: communications and resource sharing infrastructure. For local government & affiliates, regionally and nationally



www.CountyInnovation.US

### COIN

Background

 Private – Public partnership between
 NACo (National Association of Counties) and Solutionize

- Members span local government officials and many lines of business
  - Large constituency of Engineers, who use to manage committees and for private information sharing



Free for local government to use .

#### **GOAL**

## Start the new conversation:

Embedding security into plans for new infrastructures

- COIN for APA members and collaboration :
  - Organized communications
  - Expertise sharing
  - Information sharing
    - Restricted
    - Public
- Expert panel to provide perspectives
  - Professional Association executives
  - Physical Security & Cybersecurity

### **TEAM:**

- Presentations
- COIN Demo
- Q&A

- Peter Watts: CEO, Solutionize, co-founders and managing partners of COIN
   Introduce and demonstrate COIN
- Bert Jarreau, Chief Innovation Officer, National Association of Counties

Perspective as head of NACo's Cyber Security practice, and driving force behind COIN

• Brian Roberts, Executive Director, National Association of County Engineers (NACE). NACE is a large professional group involved in the transportation infrastructure, and a large user of COIN across the NACE executive ranks and committees.

How professional associations like NACE use COIN - Committees, Information sharing

• Terri Jones, Government Industry Marketing Manager, Hyland Software. Hyland is a leader in ECM - Enterprise Content Management, an essential ingredient in secure management of critical documents, such as infrastructure plans. Hyland has thousands of government clients & deep expertise in planning.

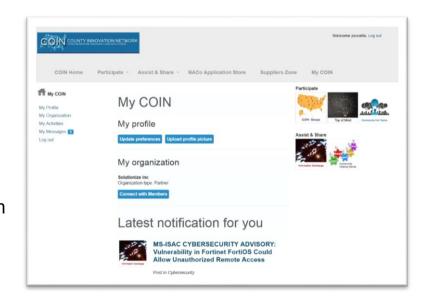
ECM as a fundamental step in document security – from day 1 of planning

Peter Van Kirk, Director, Government Security Solutions, Safeware Inc. Safeware is a leading provider of physical security solutions, and Peter is a national speaker on the government circuit.

Local government procurement process; how best to embed security into planning process

## COIN and SECURITY

- COIN Cyber portal summer 2015
- COIN and State Associations of Counties program with Dept. Homeland Security collaboration
  - Syndication of CyberSecurity information down to the lowest level of local government: Actionable by everyone
- Due to San Bernardino, COIN and US
   Communities (a leading local government procurement cooperative) agreed to
   collaborate
  - To extend the portal for physical security



From all of these partnerships the goal is to be the place to go to learn about and discuss security in local government

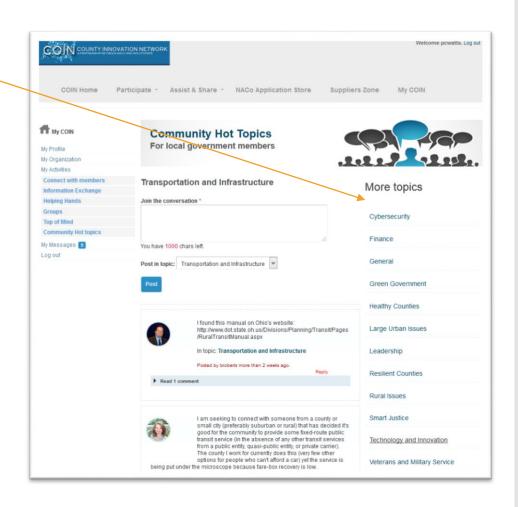
## VALUE OF COIN for PLANNERS

#### USE:

- Extend COIN as a resource for Planners to communicate and share information and resources
  - To help build security into new infrastructures

#### **LEARN**

- Access COIN Supplier Zone to learn about security solutions
  - ongoing information sharing and events



Example shown: Transportation infrastructure dialog

## Speakers

### Demo

- Simple registration process
  - Set preferences for information delivery to you
  - Connect with members
- Topic based discussions
  - We will create a topic for Planners
- Groups
  - Private & Public, with
    - Information sharing, for documents and video with folders
    - Conversations
- Information Exchange
  - General
    - How users provide content for sharing
  - Security
    - Homeland Security collaboration with State Association of Counties
    - Driving actionable guidance to all users
- Hot Topics
  - Creating a national expertise exchange, by subject
- Supplier Zone

### Call to action:

## Planners Using COIN

- COIN will create Planning topic to enable discussion between any members
  - Announce at Legislative Conference, February 20, DC
- Next step:
  - For maximum association and member value, we invite APA leadership to engage and discuss COIN use and information strategy; specifically the approach to using
    - GROUPS
      - By subject or region or county ...
      - Private or Public
    - INFORMATION EXCHANGE
    - HELPING HANDS
      - APA expertise exchange

## Contact information

Peter Watts: CEO, **Solutionize**, co-founders and managing partners of COIN

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Bert Jarreau, Chief Innovation Officer, National Association of Counties, co-founders of COIN

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Terri Jones <u>terri.jones@hyland.com</u>

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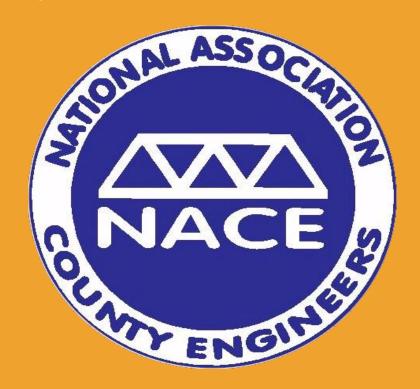
Peter Van Kirk <a href="mailto:pvankirk@safewareinc.com">pvankirk@safewareinc.com</a>

#### End

Panel discussion / conclusion

NACE

## National Association of County Engineers "The Voice of County Road Officials"

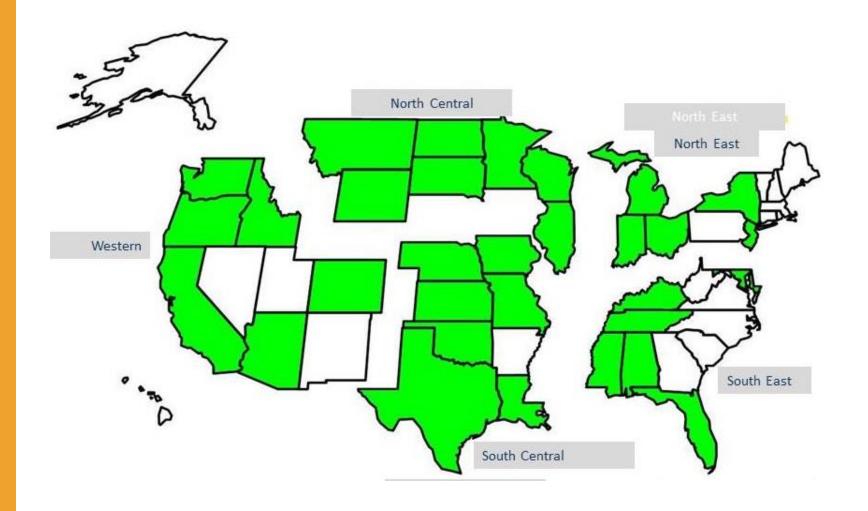


## NACE Prime Objectives:

- To advance county engineering and management by providing a forum for exchange of ideas and information aimed at improving service to the public.
- To foster and stimulate the growth of individual state organizations of county engineers and county road officials.
- To improve relations and the spirit of cooperation among county engineers and other agencies.
- To monitor national legislation affecting county transportation/public works departments and through NACo, provide NACE's legislative opinions.

## Regions & State Affiliates

(31 State Affiliates Shown in Green)



## Membership

- More than Engineers
- 1900 members, over 1300 counties
- Diverse Rural/Urban

## Association Challenges

- Small Staff
- Limited Resources
- Large "Footprint" 45% of US Road Miles
- High Membership Expectations
- Seven Active Committees
- How do you manage all this?

### Use of COIN

- Set-up restricted groups for committees
- "Force" committee members to sign-up
- Very effective in posting meeting materials, critical documents, reports
- Central source for housing historical and current material

## Examples:

- Safety and Technology
- Pavement Preservation
- Structures
- Emergency Preparedness
- Membership Services
- Legislative
- Stakeholder Partnering
- Corporate Services

Hyland

# The ECM Model – What It Teaches Us about Security

- Hyland Software, creators of OnBase
  - Founded in 1991
  - Based outside of Cleveland, Ohio
  - 15,000 lifetime customers
  - 2,000 government customers

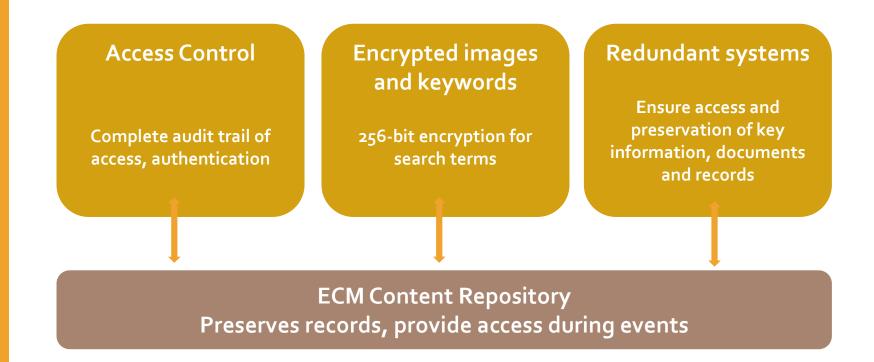
# The ECM Model – What It Teaches Us about Security

### OnBase, by Hyland

- Enterprise information manager or enterprise content management
  - Reduce paper and forms
  - Automate and improve process
  - Records management and preservation
  - Provide mobile and remote access
  - Capture data
  - Bring data and documents together

# The ECM Model – What It Teaches Us About Security

- ECM offers 2 key security lessons
  - First, key security tool to protect sensitive and confidential information



## The ECM Model – What It Teaches Us About Security

- ECM offers 2 key security lessons
  - · ....and a key security model

A network "configuration" that is policy-based

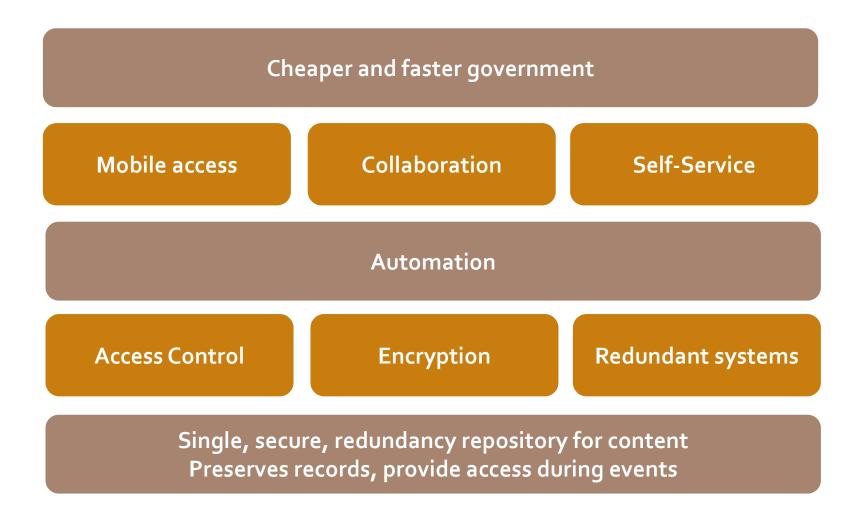
Encryption in place and in transit

Access Control
Restrict and track access, secure

ECM Content Repository preserves records, offers redundancy

The ECM
Model –
What It
Teaches
Us about
Security

ECM provides both better security and better government...



## Thank You!

Terri Jones

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